# Item 1: Cover Page Part 2B of Form ADV: Brochure Supplement June 2024

Chase A. S. Deters

Deters Wealth Management, LLC 2772 E Carob Dr Gilbert, AZ 85298 www.ProsperaCapitalManagement.com

> Firm Contact: Sara Amparan Chief Compliance Officer

This brochure supplement provides information about Mr. Deters that supplements our brochure. You should have received a copy of that brochure. Please contact Sara Amparan if you did not receive Prospera Capital Management, LLC dba Deters Wealth Management's brochure or if you have any questions about the contents of this supplement. Additional information about Mr. Deters is available on the SEC's website at <a href="https://www.adviserinfo.sec.gov">www.adviserinfo.sec.gov</a> by searching CRD #4945902.

# Item 2: Educational Background & Business Experience

#### Chase Alan Smith Deters Year of Birth: 1983

#### **Educational Background:**

• 2004: Hope College; Bachelor's in Economics and Business Management

#### **Business Background:**

•	06/2024 - Present	Prospera Capital Management, LLC dba Deters Wealth Management;
		Partner
•	09/2018 - 06/2024	Vanguard National Trust Company; Senior Wealth Advisor
•	06/2010 - 05/2018	Raffa Wealth Management LLC; Senior Portfolio Manager and
		Director of Operations
•	01/2009 - 05/2010	Blisk Financial Group; Senior Investment Analyst
•	03/2005 - 12/2008	The Centennial Group; Director of Financial Planning

#### **Exams, Licenses & Other Professional Designations:**

- 2018 Series 7 and Series 63 Examinations
- 2008 CERTIFIED FINANCIAL PLANNER™ (CFP®) and Chartered Financial Consultant® (ChFC®)

#### CERTIFIED FINANCIAL PLANNER™, CFP®

The CFP® certification is obtained by completing an advanced college-level course of study addressing the financial planning subject areas that the CFP® Board's studies have determined as necessary for the competent and professional delivery of financial planning services, a comprehensive certification exam and agreeing to be bound by the CFP® board's *Standard of Professional Conduct*. As a prerequisite, the individual must have a Bachelor's degree from a regionally accredited United States college or university (or foreign university equivalent) and have at least 3 years of full time financial planning experience (or equivalent measured at 2,000 hours per year). This designation requires 30 hours of continuing education every 2 years and renewing an agreement to be bound by the *Standards of Professional Conduct*.

### Chartered Financial Consultant® (ChFC®)

The ChFC® designation is offered by The American College. Designation holders are required to serve clients with the highest level of professionalism. The authority to use the ChFC® mark is granted by the Certification Committee of the Board of Trustees of The American College, and that privilege is contingent on adherence to strict ethical guidelines. All ChFC® advisors are required to do the same for clients that they would do for themselves in similar circumstances, the standard of ethical behavior most beneficial for their clients. Each ChFC® has taken 9 or more college-level courses on all aspects of financial planning. The average study time for the program is over 400 hours, and advisors frequently spend years earning this coveted distinction. Each ChFC® must also complete a minimum of 30 hours of continuing education every two years and must meet extensive experience requirements to ensure that you get the professional financial advice you need.

# **Item 3: Disciplinary Information**

There are no legal or disciplinary events material to your evaluation of Mr. Deters.

#### **Item 4: Other Business Activities**

Mr. Deters has nothing to disclose in this regard.

## **Item 5: Additional Compensation**

Mr. Deters does not receive any other economic benefit for providing advisory services in addition to advisory fees.

## **Item 6: Supervision**

Sara Amparan, Chief Compliance Officer of Prospera Capital Management, LLC, supervises and monitors Mr. Deters's activities on a regular basis to ensure compliance with our firm's Code of Ethics. Please contact Ms. Amparan if you have any questions about Mr. Deters's brochure supplement at (480) 235-0769.